



Monthly Budget Worksheet

Making and sticking to a budget can be hard - but we're making it easier for you with this simple Monthly Budget Worksheet! Just fill in your income and expense amounts and the worksheet will do all the calculations for you. To get your monthly amounts, divide annual income and expenses by 12. For expenses that vary throughout the year, use a monthly average.

INCOME

Take Home Pay \$ _____
 Side/Part-Time Jobs \$ _____
 Allowance \$ _____
 Gifts \$ _____
 Other Sources \$ _____

TOTAL \$ _____

HOUSEHOLD

Rent/Mortgage *(25-30% of income)* \$ _____
 Utilities *(Electric, Gas, Trash, etc.)* \$ _____
 Internet/TV/Phone \$ _____
 Repairs/Maintenance \$ _____
 Household Products *(Toilet Paper, Detergent, etc)* \$ _____
 Other \$ _____

TOTAL \$ _____

TRANSPORTATION

(15% of income)

Vehicle Payment \$ _____
 Insurance \$ _____
 Gasoline \$ _____
 Repairs/Maintenance \$ _____
 Other *(Public Transit, Air Fare, etc.)* \$ _____

TOTAL \$ _____

FOOD

(15% of income)

Groceries \$ _____
 Eating Out \$ _____

TOTAL \$ _____

ENTERTAINMENT

(5-10% of income)

Games/Concerts/Events \$ _____
 Dates/Trips/Nights Out \$ _____
 Hobbies \$ _____
 Other \$ _____

TOTAL \$ _____

#SELFCARE

(5% of income)

Apparel *(Clothing, Shoes, Accessories)* \$ _____
 Beauty Products *(Shampoo, Makeup, etc.)* \$ _____
 Beauty Services *(Hair Cut, Manicure, etc.)* \$ _____
 Other \$ _____

TOTAL \$ _____

MISCELLANEOUS

Savings/Investments *(10% of income)* \$ _____
 Education *(Tuition, Books, etc.)* \$ _____
 Gifts/Charity \$ _____
 Pets *(Food, Vet Bills, Grooming, etc.)* \$ _____
 Other \$ _____

TOTAL \$ _____

GRAND TOTALS

TOTAL INCOME \$ _____
Subtract - _____
TOTAL EXPENSES \$ _____
REMAINING INCOME \$ _____